Aspacytarabine (BST-236) is Safe and Efficacious as a Single-Agent, First-Line Therapy for Patients with Acute Myeloid Leukemia Unfit for Standard Chemotherapy

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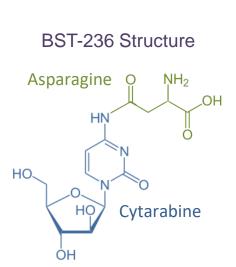
Shortcomings of Current Approaches for AML

- Intensive induction therapy with **cytarabine** + anthracycline (7+3) and intermediate or high dose cytarabine consolidation or CPX-351
 - Limited by toxicities; particularly in older and/or unfit patients
- Hypomethylating agents (HMA) have limited single-agent efficacy
- Venetoclax + HMA is a new standard for older and unfit patients; limited data in secondary AML
- Targeted agents in combination with 7+3 or HMA for small subgroups
- There is no standard approach for the majority of relapsed/refractory patients

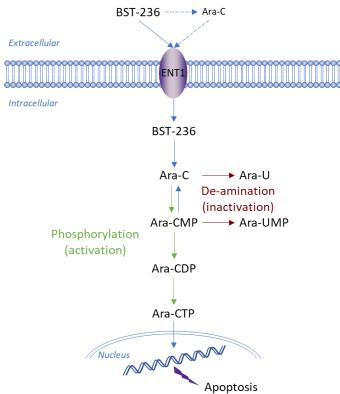
There is a need for more effective and less toxic chemotherapy approaches

BST-236 – A Novel Anti-Metabolite For High-Dose Treatment with Reduced Toxicity

- BST-236 is a cytarabine pro-drug, composed of cytarabine covalently bound to asparagine
- Intact BST-236 is inactive, allowing highdose administration
- BST-236 gradually releases cytarabine via non-enzymatic hydrolysis, avoiding peak toxic systemic exposure to cytarabine
- Until its release, cytarabine is protected from inactivation by deamination and activation by phosphorylation
- Released cytarabine is activated by phosphorylation, incorporated into the DNA and induces apoptosis, mainly in mitotic cells

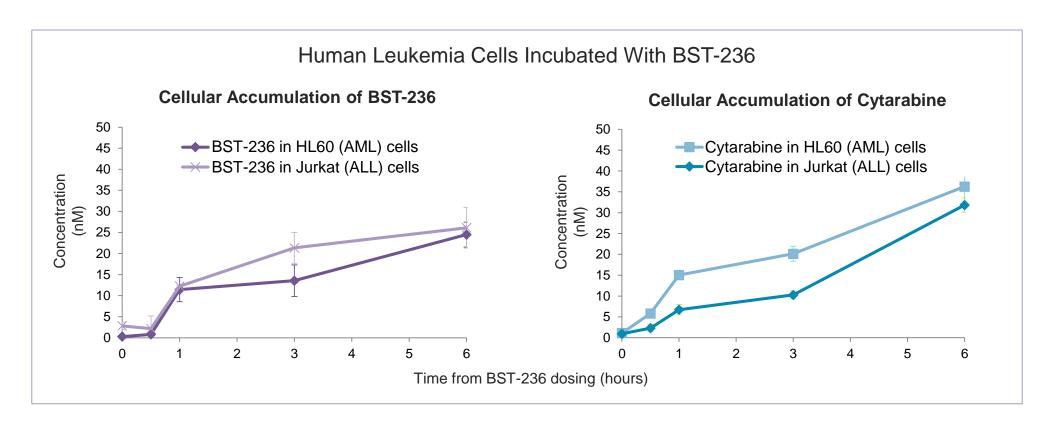


BST-236 Mechanism of Action



Cellular Accumulation of BST-236 and its Metabolite Cytarabine

BST-236 accumulates in human leukemia cells, accompanied by cellular accumulation of cytarabine



BST-236 Clinical Studies

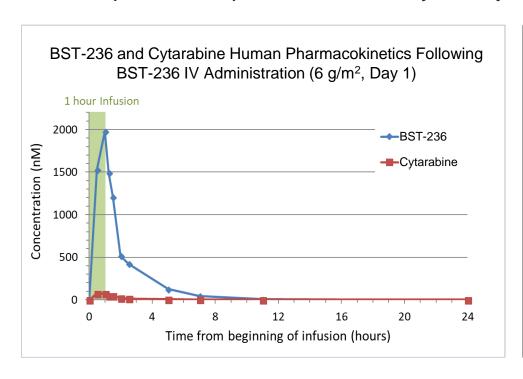
| Study | A Phase 1/2a Open-Label Study to Evaluate the Safety and Efficacy of BST-236 as a Single Agent in Adults with AML or ALL | A Phase 2b, Open Label, Single Arm, Multi-Center Study To Assess The Efficacy and Safety of BST-236 as Single Agent in Adults With Newly Diagnosed AML, Not Eligible for Standard Induction Therapy | |
|-------------------------------|--|--|--|
| Status | Completed 2017 | Enrolling | |
| Study Design | Open label, dose escalation | Open label, single arm | |
| Study Population | 26 patients: | 65 patients (12 enrolled to date): | |
| | Newly-diagnosed AML (<i>de novo</i> or secondary), not eligible for chemotherapy (n=11) | Newly-diagnosed AML (<i>de novo</i> or secondary), not eligible for standard chemotherapy | |
| | Newly-diagnosed ALL, not eligible for standard chemotherapy | | |
| | Relapsed/refractory AML or ALL | | |
| Primary Endpoint | MTD | CR | |
| BST-236 Dose & Administration | 0.3 - 6 g/m²/d | 4.5 g/m ² /d | |
| | IV, 6-day cycles | IV, 6-day cycles | |
| | 1-2 inductions | 1-2 inductions + 1-2 consolidations | |
| Follow Up | 3 months | 1 year (+1 year post-study OS follow up) | |

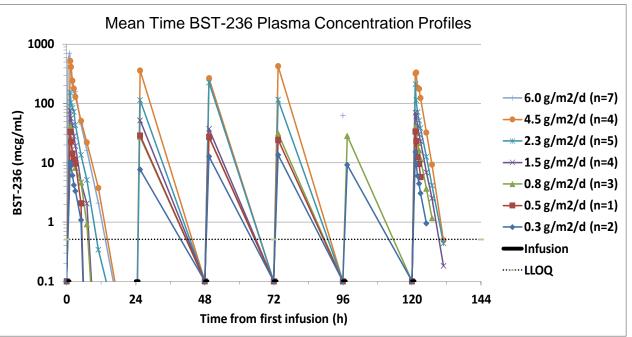
Baseline Characteristics – Newly-Diagnosed AML

| Baseline Characteristics | | Phase 1/2a | Phase 2b | All |
|---------------------------------|--------------|------------|------------|------------|
| N | | 11 | 12 | 23 |
| Age, median, y (range) | | 78 (70-88) | 75 (67-80) | 76 (67-88) |
| ≥75 years, n (%) | | 8 (73) | 6 (50) | 14 (61) |
| ECOG, n (%) | 0-1 | 9 (82) | 8 (67) | 17 (74) |
| | 2 | 2 (18) | 4 (33) | 6 (23) |
| Secondary AML, n (%) | | 8 (73) | 8 (67) | 16 (70) |
| Prior HMA for MDS, n (%) | | 5 (45) | 4 (33) | 9 (39) |
| Bone marrow blasts, n (%) | <30 | 1 (9) | 5 (42) | 6 (26) |
| | 30-50 | 3 (27) | 2 (17) | 5 (22) |
| | >50 | 7 (64) | 5 (42) | 12 (52) |
| ELN risk score, n (%) | Favorable | 1 (9) | 2 (17) | 3 (13) |
| | Intermediate | 4 (36) | 5 (42) | 9 (39) |
| | Adverse | 6 (55) | 5 (42) | 11 (48) |

BST-236 Pharmacokinetics

- BST-236 t ½ ≈ 80 minutes
- Low level of free cytarabine in plasma, hence avoiding peak toxic cytarabine levels
- Dose-dependent exposure with no day-to-day accumulation





Adverse Events

Treatment-Emergent Adverse Events (TEAEs)

| TEAEs, Grade ≥3 (≥10% of Patients), n (%) | | | | |
|--|--------|--|--|--|
| Febrile neutropenia | 7 (30) | | | |
| Neutropenia | 5 (22) | | | |
| Pneumonia | 5 (22) | | | |
| Thrombocytopenia | 5 (22) | | | |
| Pancytopenia | 4 (17) | | | |
| Anemia | 3 (13) | | | |
| Atrial fibrillation/flutter | 3 (13) | | | |
| Hypertension | 3 (13) | | | |
| Нурохіа | 3 (13) | | | |

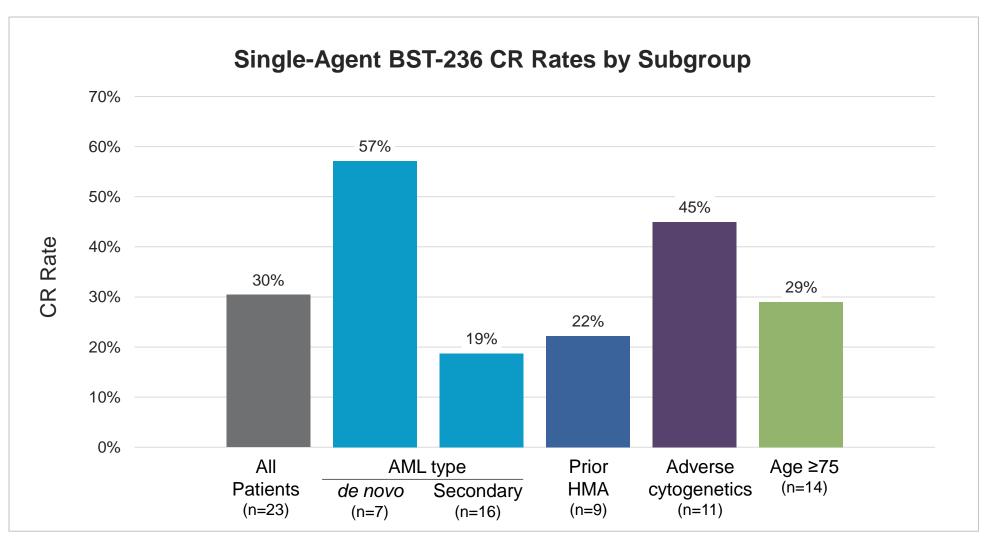
| Related TEAEs, Any Grade (≥10% of Patients), n (%) | | | | |
|--|--------|--|--|--|
| Febrile neutropenia | 8 (35) | | | |
| Vomiting | 5 (22) | | | |
| Diarrhea | 4 (17) | | | |
| Pancytopenia | 4 (17) | | | |
| Chills | 3 (13) | | | |
| Nausea | 3 (13) | | | |
| Pneumonia | 3 (13) | | | |
| Thrombocytopenia | 3 (13) | | | |

Serious Adverse Events (SAEs)

| SAE, >1 patient, n (%) | | | | |
|------------------------|--------|--|--|--|
| Pneumonia | 4 (17) | | | |
| Febrile neutropenia | 3 (13) | | | |

Related SAEs (n): pneumonia (2), periorbital cellulitis (1), platelet count decreased (1), thrombocytopenia (1)

Complete Remission (CR) Rates by Subgroups



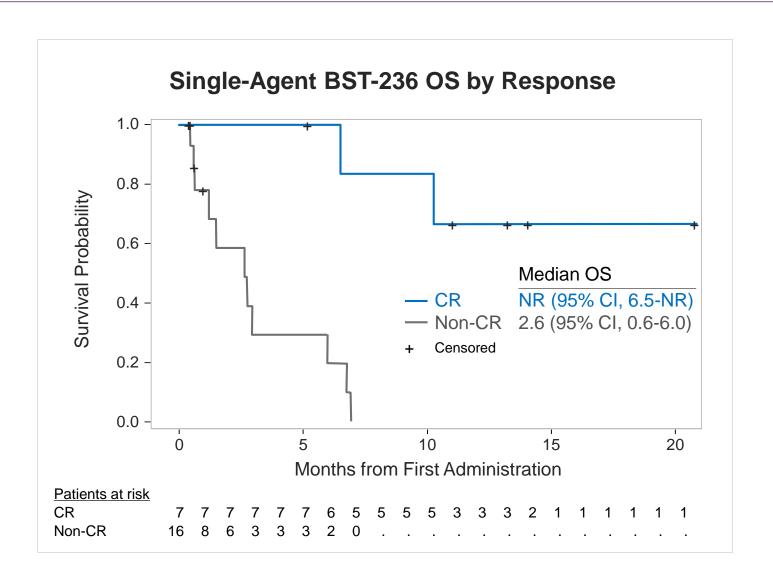
Including 1 CR case defined as CRp due to impaired timing of BM and blood tests

Overall Survival (OS)

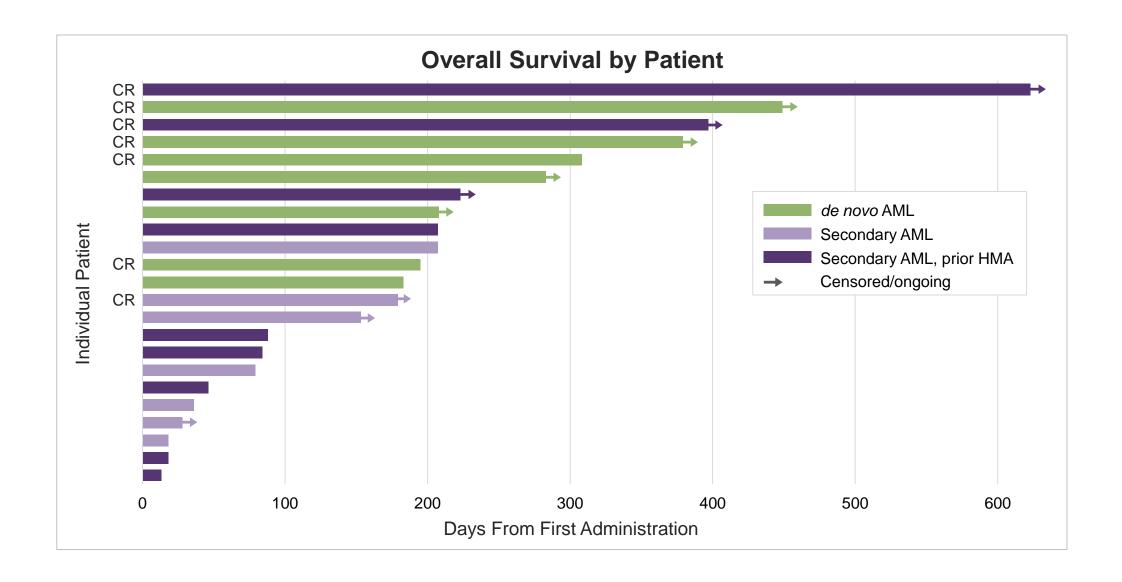
| CR | Non-CR |
|------------|---|
| 7 | 16 |
| 77 (70-81) | 76 (67-88) |
| 1.4 (1-2) | 1.1 (1-2) |
| 0.9 (0-2) | - |
| NR | 2.6 |
| 67 | 0 |
| | 7 77 (70-81) 1.4 (1-2) 0.9 (0-2) NR |

Including 1 CR case defined as CRp due to impaired timing of BM and blood tests

NR = not reached



Overall Survival



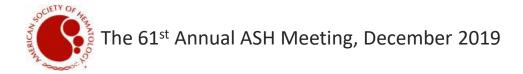
Summary – BST-236 (Aspacytarabine), a Novel Anti-Metabolite

- Safe and well-tolerated (4.5 g/m²/d), enabling delivery of high cytarabine doses to older and unfit patients
- Mainly "on-target" events; no cerebellar toxicity, no mucositis, no alopecia, no renal failure
- Promising single-agent activity:
 - Including in patients with poor-risk features
 - Neutrophil and platelet recovery within 36 days
 - Durable CRs; median OS of responders not reached at >1 year
- A potential novel first-line therapy for older adults not fit for intensive chemotherapy
- First-line single-agent phase 2b AML trial is ongoing
 - MRD assessment (phase 2b)
- Additional trials in AML and MDS under development, addressing wide unmet need

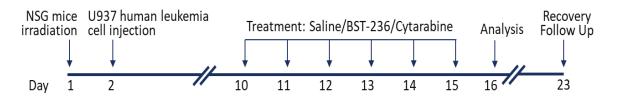
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 - University of Michigan Comprehensive Cancer Center, Ann Arbor, MI, USA
 - Georgia Cancer Center, Augusta University, Augusta, GA, USA
 - Baylor Scott & White Research Institute, Dallas TX, USA
 - Soroka University Medical Center, Beer Sheva, Israel
 - Rabin Medical Center, Petach Tikva, Israel
 - Sourasky Medical Center, Tel-Aviv, Israel
 - Shaare Zedek Medical Center, Jerusalem, Israel
- We wish to thank the sponsor, Biosight Ltd.

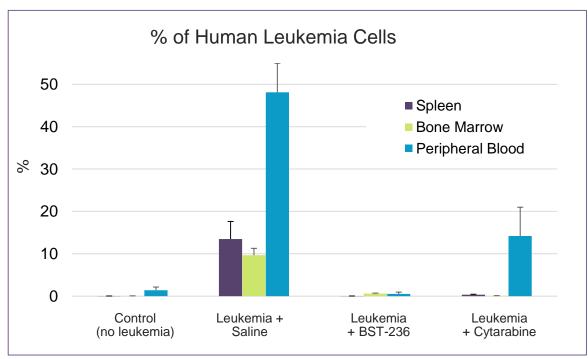
THANK YOU



BST-236 Has Superior Efficacy/Safety Profile Compared to Cytarabine

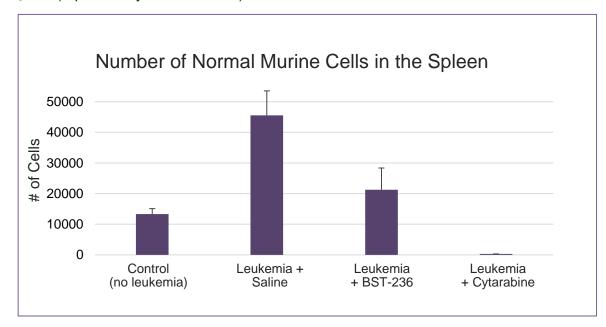


BST-236 dose = 5 mg/mouse; Cytarabine dose = 3.4 mg/mouse (equimolar cytarabine doses)



Peled A., Hadassah University Hospital, Jerusalem, Israel

BST-236 and cytarabine show similar efficacy in eliminating leukemia cells in BM, spleen, and blood



After 1 week recovery follow up: all BST-236 mice showed no clinical signs, all cytarabine mice were dead

BST-236 is significantly safer: better normal cells recovery, less weight loss, better viability